BUSINESS TAXES DIVISION
Office of the Treasurer & TAX COLLECTOR
CITY AND COUNTY OF SAN FRANCISCO
25 Van Ness Avenue, Room 220
San Francisco, CA 94102

RICHARD A. SULLIVAN
TAX COLLECTOR

May 31, 1995

Mr. John L. Taylor
Clerk of the Board
Board of Supervisors
City Hall,Room 235
San Francisco, CA 04102

SUBJECT: NEW JOBS TAX CREDIT ANNUAL REPORT

Dear Mr. Taylor:

Pursuant to the provision of Part III of the San Francisco Municipal Code, the Tax Collector is submitting the attached annual report of business that filed for tax credit under the New Jobs Tax Credit and the Enterprise Zone Credit Ordinances.

The attached Schedule A summarizes by type of credit claimed. Four (4) firms claimed Enterprise Zone credit of $778.47 for 12 employees and thirty firms claimed New Job Tax Credit of $105,757.73 for 670 employees.

There is an increase in the number of firms filing for New Jobs Tax Credit from 16 in 1993 to 30 in 1994 and a decrease in Enterprise Zone from 7 to 4.

Yours truly,

RICHARD A. SULLIVAN

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SCHEDULE A

TAX COLLECTOR'S ANNUAL REPORT
OF
COMPANIES CLAIMING ENTERPRISE ZONE AND NEW JOBS TAX CREDIT
FOR
CALENDAR YEAR 1994

TYPE OF CREDIT	NO. OF FIRM FILING	TOTAL NO. OF EMPLOYEES	NO. OF ELIGIBLE EMPLOYEES	TOTAL TAX CREDIT
ENTERPRISE ZONE	4	39	12	$ 778.47
NEW JOB	30	997	670	105,757.73
TOTAL	34	1036	682	$ 106,536.20

NOTE: ONE COMPANY CLAIMED BOTH NEW TAX CREDIT AND ENTERPRISE ZONE

Office Of The Treasurer/Tax Collector

City and County of San Francisco
City Hall, 400 Van Ness Ave., Room 107 ◆ San Francisco, CA 94102

MARY I. CALLANAN, Treasurer
Phone: (415) 554-4478

RICHARD A. SULLIVAN, Tax Collector
Phone: (415) 554-4470

April 17, 1996

John L. Taylor
Clerk of the Board
Board of Supervisors
401 Van Ness Avenue 4th Floor
San Francisco, CA 94102

SUBJECT: 1995 NEW JOBS TAX CREDIT ANNUAL REPORT

Dear Mr. Taylor:

Pursuant to the provisions of Part III of the San Francisco Municipal Code, the Tax Collector is submitting the attached annual report of businesses that filed for tax credit under the New Jobs Tax Credit and Enterprise Zone Credit Ordinances.

The attached Schedule A summarizes the type of credit claimed. Three (3) firms claimed Enterprise Zone credit of $572.97 for 9 employees and 48 firms claimed New Job Tax Credit of $611,229.51 for 2,977 employees. There is an increase in the number of firms filing for New Jobs Tax Credit from 30 in 1994 to 48 in 1995 and a decrease in Enterprise Zone from 4 to 3.

In addition, I have attached a summary of the New Jobs Tax Credit for the tax years 1993, 1994 and 1995, for your convenience and comparison.

Yours truly,

RICHARD A. SULLIVAN
Tax Collector

RAS:jq

cc: Mary I. Callanan

Attachments

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Schedule A

TAX COLLECTOR'S ANNUAL REPORT
OF
COMPANIES CLAIMING ENTERPRISE ZONE AND NEW JOBS TAX CREDIT
FOR
CALENDAR YEAR 1995

Type of Credit	No. of Firms Filing	Total No. of Employees	No. of Eligible Employees	Total Tax Credit
Enterprise Zone	3	31	9	$ 572.97
New Job Tax Credit	47	6,150	2,977	611,229.51
Total	50	6,181	2,986	$ 611,802.48

NOTE: Two companies claimed both New Jobs Tax Credit and Enterprise Zone.

Prepared by: Solanita C. Dela Pena

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https://archive.org/details/taxcreditsannual1994sanf

Schedule B

TAX COLLECTOR'S ANNUAL REPORT OF COMPANIES CLAIMING ENTERPRISE ZONE AND NEW JOBS TAX CREDIT
for Calendar Years 1993, 1994, and 1995

Type of Credit	No. of Firm Filing			Total No. of Employees			No. of Eligible Employees			Total Tax Credit		
	1995	1994	1993	1995	1994	1993	1995	1994	1993	1995	1994	1993
Enterprise Zone	3	4	3	31	39	92	9	12	26	$ 572.97	$ 778.47	$ 3,963.99
New Jobs Tax Credit	47	30	16	6,150	997	743	2,977	670	171	$ 611,229.51	$ 105,757.73	$ 15,103.61
Total	50	34	*21	6,181	1,036	*818	2,986	682	*188	$ 611,802.48	$ 106,536.20	$ 19,067.60

Notes:

In 1995, two companies claimed both New Jobs Tax Credit and Enterprise Zone Credit.

In 1994, one company claimed both New Jobs Tax Credit and Enterprize Zone Credit.

In 1993, totals (marked with an asterisk) do not add up due to two taxpayers claiming both the New Jobs Tax Credit & Enterprize Zone Credit.

Office Of The Treasurer/Tax Collector

City and County of San Francisco
875 Stevenson Street Room 220 ◆ San Francisco, CA 94103

MARY I. CALLANAN, Treasurer
Phone: (415) 554-4476

RICHARD A. SULLIVAN, Tax Collector
Phone: (415) 554-4468

May 30, 1997

John L. Taylor
Clerk of the Board of Supervisors
401 Van Ness Ave., 4th Floor
San Francisco, CA 94102

SUBJECT: 1996 JOBS TAX CREDITS ANNUAL REPORT

Dear Mr. Taylor:

Pursuant to the provisions of Part III of the San Francisco Municipal Code, the Tax Collector is submitting the attached annual report of businesses that filed for tax credit under the New Jobs Tax Credit and Summer Youth Tax Credit Ordinances.

The attached Schedule "A" summarizes the 1996 claims, showing the number of firms filing, their total San Francisco Employees, the number of eligible employees and the amount of tax credits claimed. The total number of firms claiming one or both of the tax credits is 127 with total reported San Francisco employees of 10,738.

In addition, I have attached schedule "B" showing the summary of the New Jobs and Summer Youth Tax Credits for the tax years 1993, 1994, 1995 and 1996, for your convenience and comparison.

Very truly yours,

RICHARD A. SULLIVAN
Tax Collector

CZP/sbm

cc: Mary I. Callanan

Attachments

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Schedule A

TAX COLLECTOR'S ANNUAL REPORT
OF COMPANIES CLAIMING
NEW JOBS AND SUMMER YOUTH TAX CREDITS
FOR CALENDAR YEAR 1996

Type of Credit	No. of Firms Filing	Total SF Employees	No. of Eligible Employees	Total Tax Credit
New Jobs Tax Credit	125	10,719	4,890	2,149,748.18
Summer Youth	3	30	13	2,833.57
Totals =	128	10,749	4,903	$ 2,152,581.75

Enterprise Zone	11	339	98	$37,338.04

Note: The total actual number of firms claiming one or more of the tax credits is 132 with reported San Francisco employees total of 10,876.

05/30/97

Schedule B

TAX COLLECTOR'S ANNUAL REPORT OF COMPANIES CLAIMING ENTERPRISE ZONE, NEW JOBS AND AND SUMMER YOUTH TAX CREDITS FOR CALENDAR YEARS 1996, 1995, 1994 AND 1993

	No. of Firm Filing				Total No. of SF Employees				No. ofEligible Employees				Total Tax Credits			
Type of Credit	1996	1995	1994	1993	1996	1995	1994	1993	1996	1995	1994	1993	1996	1995	1994	1993
Enterprise Zone	11	3	4	3	339	31	39	92	98	9	12	26	$ 37,338.04	$ 572.97	$ 778.47	$ 3,963.99
New Jobs Tax Credits	125	47	30	16	10,650	6,150	997	743	4761	2,977	670	171	2,149,748.18	611,229.51	105,757.73	15,103.61
Summer Youth	3				30				9				2,833.57			
Totals =	139	50	34	21	11,019	6,180	1,036	818	4868	2,986	682	188	$2,189,919.79	$611,802.48	$ 106,536.20	$ 19,067.60

835

05/30/97

Office Of The Treasurer/Tax Collector

City and County of San Francisco
875 Stevenson Street Room 220 ◆ San Francisco, CA 94102

SUSAN LEAL, Treasurer
Phone: (415) 554-4478

RICHARD A. SULLIVAN, Tax Collector
Phone: (415) 554-4470

May 28, 1998

John L. Taylor
Clerk of the Board of Supervisors
401 Van Ness Ave., 4th Floor
San Francisco, CA 94102

SUBJECT: 1997 TAX CREDITS ANNUAL REPORT

Dear Mr. Taylor:

Pursuant to the provisions of Part III of the San Francisco Municipal Code, the Tax Collector herewith submits the annual report of businesses that filed for tax credit under the New Jobs, Summer Youth, Enterprise Zone and Garment Manufacturers'Tax Credit Ordinances.

The Garment Manufacturers' Tax Credit became effective on January 1, 1997.

Schedule A of the report summarizes for 1997 the number of firms filing, their total San Francisco employees, the number of eligible employees and the amount of tax credit claimed. The total number of firms claiming one or more tax credits is 245. San Francisco firms reported a total of 12,175 employees that qualify for the tax credits.

Schedule B of the report compares for each of the tax credits by tax years from 1993 to 1997.

If you have any questions regarding this report, please contact Patrick Sha at 554-9486.

Very truly yours,

RICHARD A. SULLIVAN
Tax Collector

cc: Susan Leal, Treasurer
Willie H. Ross, Deputy Tax Administrator
Patrick Sha, Chief, Business Taxes Division

Attachments

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Schedule A

TAX COLLECTOR'S ANNUAL REPORT
OF
NEW JOBS, ENTERPRISE ZONE, SUMMER YOUTH AND GARMENT
MANUFACTURERS' TAX CREDITS FOR CALENDAR YEAR 1997

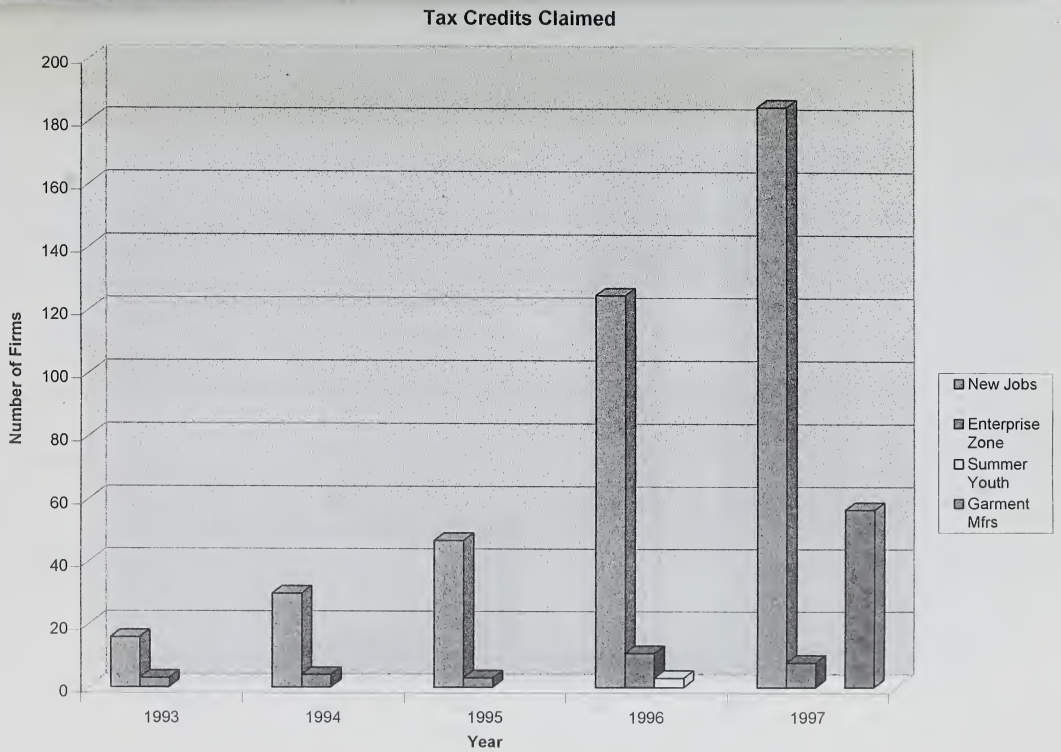
Type of Credit	No. of Firms Filing	Total SF Employees	No. of New Eligible Employees	Total Tax Credit
Enterprise Zone	8	207	112	$ 14,376.68
New Jobs Tax Credit	185	12,079	7,904	2,227,090.48
Summer Youth	0	0	0	0.00
Garment Mftr's Credit	57	N/A	N/A	402,371.57
Total	250 (Note 1)	12,286 (Note 1)	8,016	$ 2,643,838.73

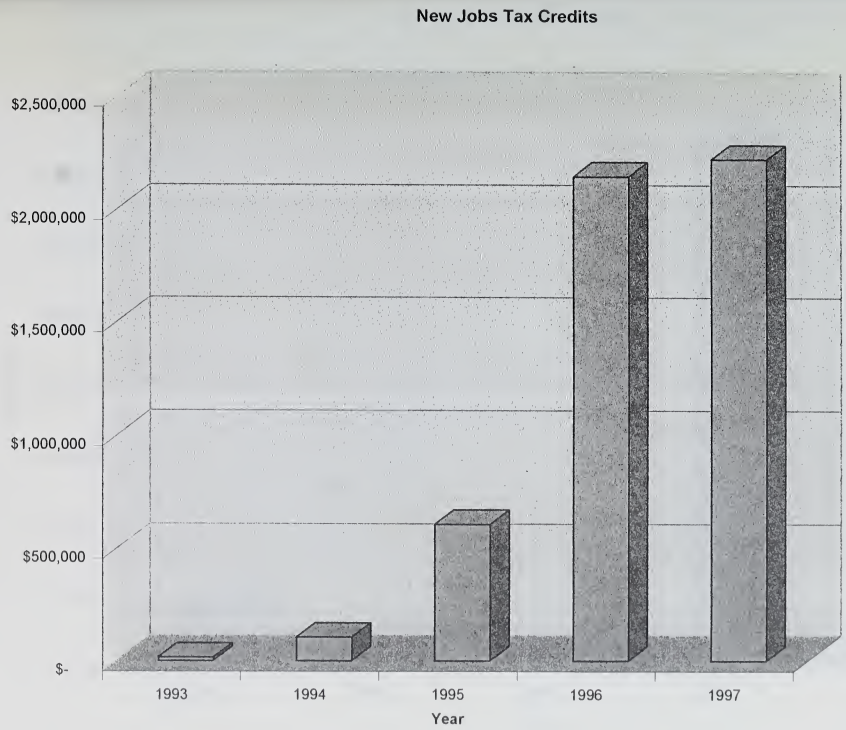
Note 1: Due to some employers being eligible for more than one tax credit, the total actual number of firms claiming tax credits is 245 and the reported actual number of San Francisco employees total 12,175.

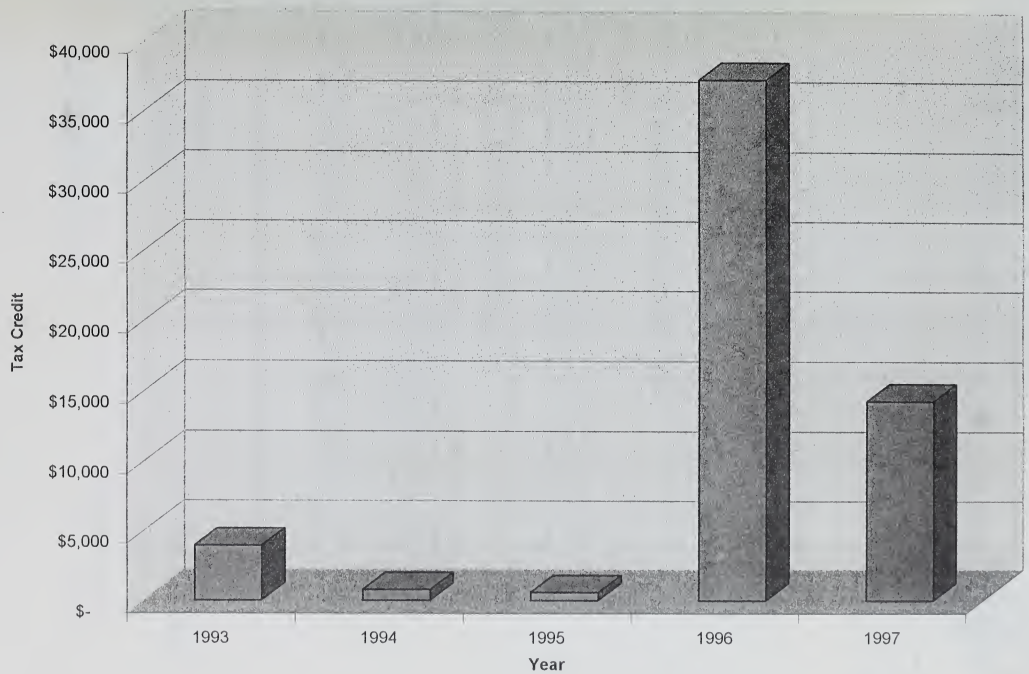
05/28/98

TAX COLLECTOR'S ANNUAL REPORT
COMPARISON OF ENTERPRISE ZONE, NEW JOBS, SUMMER YOUTH AND GARMENT MANUFACTURERS' TAX CREDITS FOR CALENDAR YEARS 1993 TO 1997

	No. of Firms Filing					No. of New Eligible S.F. Employees					Total Tax Credits				
Type of Tax Credit	1997	1996	1995	1994	1993	1997	1996	1995	1994	1993	1997	1996	1995	1994	1993
Enterprise Zone	8	11	3	4	3	112	98	9	12	26	$ 14,377	$ 37,338	$ 573	$ 779	$ 3,964
New Jobs Tax Credit	185	125	47	30	16	7,904	4,761	2,977	670	171	2,227,090	2,149,748	611,230	105,758	15,104
Summer Youth	0	3				0	9				0	2,834			
Garment Mfrs	57					n/a					402,372				
Totals	250	139	50	34	19	8,016	4,868	2,986	682	197	$ 2,643,839	$ 2,189,920	$ 611,803	$ 106,537	$ 19,068


Tax Credits Claimed
Number of Firms
200
180
160
140
120
100
80
60
40
20
0
1993
1994
1995
1996
1997
Year
New Jobs
Enterprise Zone
Summer Youth
Garment Mfrs


New Jobs Tax Credits
$2,500,000
$2,000,000
$1,500,000
$1,000,000
$500,000
$-
1993
1994
1995
1996
1997
Year


Enterprise Zone Tax Credits
$40,000
$35,000
$30,000
$25,000
$20,000
$15,000
$10,000
$5,000
$-
Tax Credit
1993
1994
1995
1996
1997
Year

Office Of The Treasurer & Tax Collector

City and County of San Francisco
City Hall, Room 140 ◆ 1 Dr. Carlton B. Goodlett Place ◆ San Francisco, CA 94102

SUSAN LEAL, Treasurer
Phone: (415) 554-4478

RICHARD A. SULLIVAN, Tax Collector
Phone: (415) 554-4470

May 27, 1999

Gloria L. Young
Clerk of the Board of Supervisors
City Hall - Room 244
#1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102

SUBJECT: 1998 JOBS TAX CREDITS ANNUAL REPORT

Dear Ms. Young:

Pursuant to the provisions of Part III of the San Francisco Municipal Code, the Tax Collector herewith submits the annual report of businesses that filed for tax credit under the New Jobs, Summer Youth, Enterprise Zone and Garment Manufacturers' Tax Credit Ordinances.

The Garment Manufacturers' Tax Credit became effective on January 1, 1997 and the New Jobs Tax Credit was expanded from 24 months to 48 months.

Schedule A of the report summarizes for 1998 the number of firms filing, their total San Francisco employees, the number of eligible employees and the amount of tax credit claimed. The total number of firms claiming one or more tax credits is 327. San Francisco firms reported a total of 15,823 employees and reported a total of 8,640 employees that qualify for the tax credits.

Schedule B of the report compares for each of the tax credits by tax years from 1993 to 1998. It also shows information on taxpayers that filed amended statements to claim prior year tax credits.

If you have any questions regarding this report, please contact Patrick Sha at 554-7341.

Very truly yours,

RICHARD A. SULLIVAN
Tax Collector

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cc: Susan Leal, Treasurer
Patrick Sha, Business Taxes Division

Schedule A

TAX COLLECTOR'S ANNUAL REPORT
OF
TAX CREDITS FOR CALENDAR YEAR 1998

Types of Tax Credit	No. of Firms Filing	Total SF Employees	No. of New Eligible Employees	Total Tax Credit
Enterprise Zone	12	294	33	$ 13,378
New Jobs	248	15,589	8,613	$ 3,715,612
Summer Youth	2	62	5	$ 121
Garment Manufacturers'	75			$ 588,843
Totals	**337**	**15,945**	**8,651**	**$ 4,317,954**
	(Note 1)	(Note 1)	(Note 1)	

Note: 1) Due to some employers being eligible for more than one tax credit, the total actual number of firms claiming tax credits is 327, reported actual total number of San Francisco employees is 15,823 and the reported actual total number of eligible employees is 8,640.

TAX COLLECTOR'S ANNUAL F
COMPARISON OF ENTERPRISE ZONE (EZ), NEW JOBS
AND GARMENT MANUFACTURERS' (GI
FOR CALENDAR YEARS 1993 -

Types of Tax Credit	No. of Firm Filing						Total No. of SF Employees						No. of Eligib		
	1998	1997	1996	1995	1994	1993	1998	1997	1996	1995	1994	1993	1998	1997	199
Enterprise Zone	12	8	11	3	4	3	294	207	339	31	39	92	33	112	
*Enterprise Zone		0	0	0	0	0		0	0	0	0	0		0	
New Jobs	248	185	125	47	30	16	15,589	12,079	10,650	6,150	997	743	8,613	7,904	4,7
*New Jobs		15	13	7	0	0	-	555	287	229	0	0		545	3
Summer Youth	2	0	3				62	0	30				5	0	
*Summer Youth		0	0					0	0					0	
Garment Manufacturers'	75	57					n/a	n/a					n/a	n/a	
*Garment Manufacturers'		5						n/a						n/a	
Totals	337	270	152	57	34	19	15,945	12,841	11,306	6,410	1,036	835	8,651	8,561	5,23

* Amended statements filed in 1998 for prior years.

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Office Of The Treasurer/Tax Collector

City and County of San Francisco
City Hall, Room 140 ◆ 1 Dr. Carlton B. Goodlett Place ◆ San Francisco, CA 94102

SUSAN LEAL, Treasurer
Phone: (415) 554-4478

GEORGE PUTRIS, Tax Administrator
Phone: (415) 554-4874

May 23, 2000

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Gloria L. Young
Clerk of the Board of Supervisors
City Hall – Room 244
#1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102

SUBJECT: 1999 TAX CREDITS ANNUAL REPORT

Dear Ms. Young:

Pursuant to the provisions of Part III of the San Francisco Municipal Code, the Tax Administrator herewith submits the annual report of businesses that filed for tax credit under the New Jobs, Summer Youth, Enterprise Zone and Garment Manufacturers' Tax Credit Ordinances.

Schedule A of the report summarizes for 1999 the number of firms filing, their total San Francisco employees, the number of eligible employees and the amount of tax credit claimed. The total number of firms claiming one or more tax credits is 451. San Francisco firms reported a total of 19,178 employees that qualify for the tax credits.

Schedule B of the report compares each of the tax credits by tax years from 1993 to 1999. It also shows information on taxpayers that filed amended statements to claim prior year tax credits.

If you have any questions regarding this report, please contact Patrick Sha at 554-7341.

Very truly yours,

GEORGE PUTRIS
Tax Administrator

cc: San Francisco Public library

Attachments

Schedule A

TAX COLLECTOR'S ANNUAL REPORT
OF
TAX CREDITS FOR CALENDAR YEAR 1999

Types of Tax Credit	No. of Firms Filing	Total SF Employees	No. of New Eligible Employees	Total Tax Credit
Enterprise Zone	12	300	70	$ 12,657
New Jobs	364	26,206	19,124	10,648,354
Summer Youth	3	77	17	322
Garment Manufacturers'	86			604,146
Totals	**465**	**26,583**	**19,211**	**$ 11,265,479**
	(Note 1)	(Note 1)	(Note 1)	

Note: 1) Due to some employers being eligible for more than one tax credit, the total actual number of firms claiming tax credits is 451, reported actual total number of San Francisco employees is 26,383 and the reported actual total number of eligible employees is 19,178.

TAX COLLECTOR'S ANNUAL REP
COMPARISON OF ENTERPRISE ZONE, NEW JOB
AND GARMENT MANUFACTURERS' TA

Types of Tax Credit	No. of Firm Filing							Total No. of SF Employees							No. of Eli			
	1999	1998	1997	1996	1995	1994	1993	1999	1998	1997	1996	1995	1994	1993	1999	1998	1997	1
Enterprise Zone	12	12	8	11	3	4	3	300	294	207	339	31	39	92	70	33	112	
*Enterprise Zone		0	0	0	0	0	0		0	0	0	0	0	0		0	0	
New Jobs	364	248	200	138	54	30	16	26,206	15,589	12,634	10,937	6,379	997	743	19,124	8,613	8,449	
*New Jobs		39	17	10	2	0	0		1,795	777	619	108	0	0		999	403	
Summer Youth	3	2	0	3				77	62	0	30				17	5	0	
*Summer Youth		3	0	0					62	0	0					7	0	
Garment Manufacturers'	86	75	62					N/A	N/A	N/A					N/A	N/A	N/A	
*Garment Manufacturers'		0	0						N/A	N/A						N/A	N/A	
Totals	465	379	287	162	59	34	19	26,583	17,802	13,618	11,925	6,518	1,036	835	19,211	9,657	8,964	

* = Amended statements filed in 1999 for prior years.

N/A = Not applicable - not a jobs tax credit.

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Office Of The Treasurer/Tax Collector

City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, City Hall, Room140
San Francisco, CA 94102

SUSAN LEAL, Treasurer
Phone: (415) 554-4478

GEORGE PUTRIS, TAX ADMINISTRATOR
Phone: (415) 554-4874

May 31, 2001

Gloria L. Young
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, CA 94102

Subject: 2000 Tax Credits Annual Report

Dear Ms. Young:

Pursuant to the provisions of the San Francisco Business and Tax Regulations Code, the Tax Administrator herewith submits the annual report of businesses that filed for tax credits under the New Jobs, Summer Youth Employment, Enterprise Zone, and Garment Manufacturers' Tax Credit Ordinances.

Schedule A of the report summarizes for the 2000 calendar year the number of firms filing for each credit, their total San Francisco employees, the number of eligible employees, and the amount of tax credit claimed. The total number of firms claiming one or more tax credits is 626. San Francisco firms reported 31,353 employees that qualify for the tax credits.

Schedule B of the report compares each of the tax credits by tax years from 1998 to 2000. The numbers for previous years have been adjusted to reflect information from taxpayers that filed amended statements to claim prior year tax credits. Accordingly, the amounts shown on this report are the most current and may not match earlier reports.

If you have any questions regarding this report, please contact Mark Buckley at (415) 554-7336.

Very truly yours,

George Putris
Tax Administrator

cc: Susan Leal
Mark Buckley
San Francisco Public Library

Attachments

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Schedule A

TAX COLLECTOR'S ANNUAL REPORT
TAX CREDITS
CALENDAR YEAR 2000

Type of Tax Credit	No. of Firms Filing	Total S.F. Employees	No. of New Eligible Employees	Total Tax Credit
Enterprise Zone	8	95	25	$ 12,058
New Jobs	539	54,740	31,320	$ 25,288,887
Summer Youth	2	146	8	$ 169
Garment Manufacturers'	77	N/A	N/A	$ 496,724
Totals	626	54,981	31,353	$ 25,797,838

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Schedule B

TAX COLLECTOR'S ANNUAL REPORT
COMPARISON OF TAX CREDITS
TAX YEARS 1998 THROUGH 2000

	No. of Firms Filing			Total No. of SF Employees			No. of Eligible Employees			Total Tax Credits		
Type of Tax Credit	1998	1999	2000	1998	1999	2000	1998	1999	2000	1998	1999	2000
Enterprise Zone	12	12	8	294	300	95	33	70	25	$ 13,378	$ 12,657	$ 12,058
New Jobs filed in original tax year	287	364	539	17,384	26,206	54,740	9,612	19,124	31,320	$ 4,143,485	$ 10,648,354	$ 25,288,887
New Jobs for prior tax years filed in current year*	6	15		1,402	2,294		1,381	2,220		$4,819,844**	$4,377,861***	
Total New Jobs	293	379	539	18,786	28,500	54,740	10,993	21,344	31,320	8,963,329	15,026,215	25,288,887
Summer Youth	5	3	2	124	77	146	12	17	8	$ 258	$ 322	$ 169
Garment Manufacturers'	75	86	77	n/a	n/a	n/a	n/a	n/a	n/a	$ 588,843	$ 604,146	$ 496,724
Totals	385	480	626	19,204	28,877	54,981	11,038	21,431	31,353	9,565,808	15,643,340	25,797,838

* Amended Statements filed in 2000 for prior years.

** $4,801,152 of the $4,814,819 has been denied and is subject to appeal

*** $3,939,690 of the $4, 377,861 has been denied and is subject to appeal

n/a Not Applicable (not a jobs tax credit).

Office Of The Treasurer/Tax Collector

City and County of San Francisco
#1 Dr. Carlton B.Goodlett Place, City Hall Rm.140
San Francisco, CA 94102

SUSAN LEAL, Treasurer
Phone: (415) 554-4478

GEORGE PUTRIS, TAX ADMINISTRATOR
Phone: (415) 554-4874

May 31, 2002

Gloria L. Young
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, CA 94102

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Subject: 2001 Tax Credits Annual Report

Dear Ms. Young,

The Tax Administrator, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that filed for tax credits for the 2001 calendar year. The credits covered by this report are: The New Jobs, Summer Youth Employment, Enterprise Zone, and Garment Manufacturers Tax Credits.

Schedule A of the report summarizes for the 2001 calendar year the number of firms filing for each credit, their total San Francisco employees, the number of eligible employees, and the amount of tax credit claimed. The total number of firms claiming one or more tax credits is 591. San Francisco firms reported 22,932 employees that qualify for the tax credits.

Schedule B of the report compares each of the tax credits by tax years from 1998 to 2001. The numbers for previous years have been adjusted to reflect information from taxpayers that filed amended statements to claim prior year tax credits. Accordingly, the amounts shown on this report are the most current and may not match earlier reports.

If you have any questions regarding this report, please contact Mark Buckley at (415) 554-7336.

Very truly yours,

George Putris

George Putris
Tax Administrator

cc: Susan Leal
Mark Buckley
San Francisco Public Library

Attachments

Schedule A

TAX COLLECTOR'S ANNUAL REPORT
TAX CREDITS
CALENDAR YEAR 2001

Type of Tax Credit	No. of Firms Filing	Total S.F. Employees	No. of New Eligible Employees	Total Tax Credit
Enterprise Zone	16	1,939	400	$ 34,931
New Jobs	519	41,306	22,525	$ 21,468,992
Summer Youth	4	216	7	$ 243
Garment Manufacturers'	52	N/A	N/A	$ 336,909
Totals	591	43,461	22,932	$ 21,841,075

TAX COLLECTOR'S ANNUAL REPORT
COMPARISON OF TAX CREDITS
TAX YEARS 1998 THROUGH 2001

Type of Tax Credit	No. of Firms Filing				Total No. of SF Employees				No. of Eligible Employees				Total Tax Credits			
	1998	1999	2000	2001	1998	1999	2000	2001	1998	1999	2000	2001	1998	1999	2000	2001
Enterprise Zone	12	12	8	16	294	300	95	1,939	33	70	25	400	$ 13,378	$ 12,657	$ 12,058	$ 34,931
New Jobs filed in original tax year	293	379	539	519	18,786	28,500	54,740	41,306	10,993	21,344	31,320	22,525	$ 8,963,329	$ 15,026,215	$ 25,288,887	$ 21,468,992
New Jobs for prior tax years filed in current year*	3	11	15		51	698	1,254		40	672	608		$ 14,751	$ 162,611	$ 49,997	
Total New Jobs	296	390	554	519	18,837	29,198	55,994	41,306	11,033	22,016	31,928	22,525	$ 8,978,080	$ 15,188,826	$ 25,338,884	$ 21,468,992
Summer Youth	5	3	2	4	124	77	146	216	12	17	8	7	$ 258	$ 322	$ 169	$ 243
Garment Manufacturers'	75	86	77	52	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	$ 588,843	$ 604,146	$ 496,724	$ 336,909
Totals	388	491	641	591	19,255	29,575	56,235	43,461	11,078	22,103	31,961	22,932	$ 9,580,559	$ 15,805,951	$ 25,847,835	$ 21,841,075

* Statements filed in 2001 for prior years

N/A Not Applicable (not a jobs tax credit)

Office Of The Treasurer/Tax Collector
City and County of San Francisco
1 Dr. Carlton B.Goodlett Place, City Hall Rm.140
San Francisco, CA 94102

SUSAN LEAL, Treasurer
Phone: (415) 554-4478

GEORGE PUTRIS, TAX ADMINISTRATOR
Phone: (415) 554-4874

May 30, 2003

Gloria L. Young
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, CA 94102

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Subject: 2002 Tax Credits Annual Report

Dear Ms. Young,

The Tax Administrator, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that filed for tax credits for the 2002 calendar year. The credits covered by this report are: The New Jobs, Summer Youth Employment, Enterprise Zone, and Garment Manufacturers Tax Credit. The Summer Youth Employment Credit expired 12/31/2001. The Garment Manufacturers Tax Credit expired 12/31/01 but the ordinance allows for a three-year carryover period for unused credit.

Schedule A of the report summarizes for the 2002 calendar year the number of firms filing for each credit, their total San Francisco employees, the number of eligible employees, and the amount of tax credit claimed. The total number of firms claiming one or more tax credits is 417. San Francisco firms reported 15,621 employees that qualify for the tax credits.

Schedule B of the report compares each of the tax credits by tax years from 1999 to 2002. The numbers for previous years have been adjusted to reflect information from taxpayers that filed amended statements to claim prior year tax credits. Accordingly, the amounts shown on this report are the most current and may not match earlier reports.

If you have any questions regarding this report, please contact Mark Buckley at (415) 554-7336.

Very truly yours,

George Putris

George Putris
Tax Administrator

cc: Susan Leal
Mark Buckley
San Francisco Public Library

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TAX COLLECTOR'S ANNUAL REPORT
TAX CREDITS
CALENDAR YEAR 2002

Type of Tax Credit	No. of Firms Filing	Total SF Employees	No. of New Eligible Employees	Total Tax Credit
Enterprise Zone	3	83	14	$ 4,762
New Jobs	400	24,319	15,607	$ 8,604,822
Summer Youth*	--	--	--	--
Garment Manufacturers' **	14	N/A	N/A	$ 69,948
Totals	417	24,402	15,621	$ 8,679,532

* Summer Youth Tax Credit expired 12/31/01, no carryover

** Garment Manufacturers Tax Credit expired 12/31/01, carryover of unused tax credit allowed for no more than 3 years

Schedule B

TAX COLLECTOR'S ANNUAL REPORT
COMPARISON OF TAX CREDITS
TAX YEARS 1999 THROUGH 2002

Type of Tax Credit	No. of Firms Filing				Total No. of SF Employees				No. of Eligible Employees				Total Tax Credits			
	1999	2000	2001	2002	1999	2000	2001	2002	1999	2000	2001	2002	1999	2000	2001	2002
New Jobs filed in previous tax years	390	554	519		29,198	55,994	41,306		22,016	31,928	22,525		$ 15,188,826	$ 25,338,884	$ 21,468,992	
New Jobs first filed in current year*	1	3	7	389	N/A**	N/A**	186	24,133	N/A**	27	81	15,499	$ 4,843	$ 41,414	$ 115,509	$ 8,604,822
Total New Jobs	391	557	526	389	29,198	55,994	41,492	24,133	22,016	31,955	22,606	15,499	$ 15,193,669	$ 25,380,298	$ 21,584,501	$ 8,604,822
Enterprise Zone	12	8	16	3	300	95	1939	83	70	25	400	14	$ 12,657	$ 12,058	$ 34,931	$ 4,762
Summer Youth***	3	2	4	--	77	146	216	--	17	8	7	--	$ 322	$ 169	$ 243	--
Garment Manufacturers'****	86	77	52	12	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	$ 604,146	$ 496,724	$ 336,909	$ 69,948
Totals	492	644	598	404	29,575	56,235	43,647	24,216	22,103	31,988	23,013	15,513	$ 15,810,794	$ 25,889,249	$ 21,956,584	$ 8,679,532

* Statements filed in 2002 for prior years

** Information pending, taxpayer did not submit data

*** Summer Youth Tax Credit expired 12/31/01, no carryover

**** Garment Manufacturers Tax Credit expired 12/31/01, carryover of unused tax credit allowed for no more than 3 years

Office of the Treasurer & Tax Collector
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Phone: (415) 554-4874

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May 28, 2004

Gloria L. Young
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, CA 94102

Subject: 2003 Tax Credits Annual Report

Dear Ms. Young,

The Tax Administrator, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that filed for tax credits for the 2003 calendar year. The credits covered by this report are: The Enterprise Zone and Garment Manufacturers' Tax Credits. The Summer Youth Employment Tax Credit expired December 31, 2001. The Garment Manufacturers' Tax Credit expired December 31, 2001 but the ordinance allows for a three-year carryover period for any unused credit. The New Jobs Tax Credit expired December 31, 2002.

Schedule A of the report summarizes for the 2003 calendar year the number of firms filing for each credit, their total San Francisco employees, the number of eligible employees, and the amount of tax credit claimed. The total number of firms claiming one or more tax credits is 18. San Francisco firms reported 43 employees that qualify for the tax credits.

Schedule B of the report compares each of the tax credits by tax years from 2001 to 2003.

If you have any questions regarding this report, please contact Mark Buckley at (415) 554-7336.

Very truly yours,

George Putris
Tax Administrator

cc: Susan Leal
Mark Buckley
San Francisco Public Library

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TAX COLLECTOR'S ANNUAL REPORT
TAX CREDITS
CALENDAR YEAR 2003

Type of Tax Credit	No. of Firms Filing	Total SF Employees	No. of New Eligible Employees	Total Tax Credit
Enterprise Zone	13	372	43	$ 31,881
New Jobs***	--	--	--	$ -
Summer Youth*	--	--	--	$ -
Garment Manufacturers'**	5	N/A	N/A	$ 27,915
Totals	18	372	43	$ 59,796

* Summer Youth Tax Credit expired 12/31/01, no carryover.

** Garment Manufacturers' Tax Credit expired 12/31/01, carryover of unused tax credit allowed for no more than 3 years.

*** New Jobs Tax Credit expired 12/31/02, no carryover.

TAX COLLECTOR'S ANNUAL REPORT
COMPARISON OF TAX CREDITS
TAX YEARS 2001 THROUGH 2003

Type of Tax Credit	No. of Firms Filing			Total No. of SF Employees			No. of Eligible Employees			Total Tax Credits		
	2001	2002	2003	2001	2002	2003	2001	2002	2003	2001	2002	2003
New Jobs ***	526	389	--	41,492	24,133	--	22,606	15,499	--	$ 21,584,501	$ 8,604,822	--
Enterprise Zone	16	3	13	1,939	83	372	400	14	43	$ 34,931	$ 4,762	$ 31,881
Summer Youth *	4	--	--	216	--	--	7	--	--	$ 243	--	--
Garment Manufacturers' **	52	12	5	n/a	n/a	n/a	n/a	n/a	n/a	$ 336,909	$ 69,948	$ 27,915
Totals	598	404	18	43,647	24,216	372	23,013	15,513	43	$ 21,956,584	$ 8,679,532	$ 59,796

* Summer Youth Tax Credit expired December 31, 2001, no carryover.

** Garment Manufacturers' Tax Credit expired December 31, 2001, carryover of unused tax credit allowed for no more than 3 years.

*** New Jobs Tax Credit expired December 31, 2002, no carryover.

Office of the Treasurer & Tax Collector

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May 31, 2005

Gloria L. Young
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, CA 94102

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Subject: 2004 Tax Credits Annual Report

Dear Ms. Young,

The Tax Administrator, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that filed for tax credits for the 2004 calendar year. The credits covered by this report are: The Enterprise Zone and Garment Manufacturers' Tax Credits. The Summer Youth Employment Tax Credit expired December 31, 2001. The Garment Manufacturers' Tax Credit expired December 31, 2001 but the ordinance allows for a three-year carryover period for any unused credit. The New Jobs Tax Credit expired December 31, 2002.

Schedule A of the report summarizes for the 2004 calendar year the number of firms filing for each credit, their total San Francisco employees, the number of eligible employees, and the amount of tax credit claimed. The total number of firms claiming one or more tax credits is 6. San Francisco firms reported 76 employees that qualify for the tax credits.

Schedule B of the report compares each of the tax credits by tax years from 2002 to 2004.

If you have any questions regarding this report, please contact Mark Buckley at (415) 554-7336.

Very truly yours,

George Putris

George Putris
Tax Administrator

cc: José Cisneros
Mark Buckley
San Francisco Public Library

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TAX COLLECTOR'S ANNUAL REPORT
TAX CREDITS
CALENDAR YEAR 2004

Type of Tax Credit	No. of Firms Filing	Total SF Employees	No. of New Eligible Employees	Total Tax Credit
Enterprise Zone	5	293	76	$ 13,469
New Jobs***	--	--	--	$ -
Summer Youth*	--	--	--	$ -
Garment Manufacturers'**	1	N/A	N/A	$ 2,969
Totals	6	293	76	$ 16,438

* Summer Youth Tax Credit expired 12/31/01, no carryover.

** Garment Manufacturers' Tax Credit expired 12/31/01, carryover of unused tax credit allowed for no more than 3 years.

*** New Jobs Tax Credit expired 12/31/02, no carryover.

TAX COLLECTOR'S ANNUAL REPORT
COMPARISON OF TAX CREDITS
TAX YEARS 2002 THROUGH 2004

Type of Tax Credit	No. of Firms Filing			Total No. of SF Employees			No. of Eligible Employees			Total Tax Credits		
	2002	2003	2004	2002	2003	2004	2002	2003	2004	2002	2003	2004
New Jobs ***	389	--	--	24,133	--	--	15,499	--	--	$ 8,604,822	--	--
Enterprise Zone	3	13	5	83	372	293	14	43	76	$ 4,762	$ 31,881	$ 13,469
Summer Youth *	--	--	--	--	--	--	--	--	--	--	--	--
Garment Manufacturers' **	12	5	1	n/a	n/a	n/a	n/a	n/a	n/a	$ 69,948	$ 27,915	$ 2,969
Totals	404	18	6	24,216	372	293	15,513	43	76	$ 8,679,532	$ 59,796	$ 16,438

* Summer Youth Tax Credit expired December 31, 2001, no carryover.

** Garment Manufacturers' Tax Credit expired December 31, 2001, carryover of unused tax credit allowed for no more than 3 years.

*** New Jobs Tax Credit expired December 31, 2002, no carryover.

Office of the Treasurer & Tax Collector

City and County of San Francisco
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San Francisco, CA 94102

JOSÉ CISNEROS, Treasurer
Phone: (415) 554-4478
GEORGE PUTRIS, Tax Administrator
Phone: (415) 554-4874

May 31, 2006

Gloria L. Young
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, CA 94102

Subject: 2005 Tax Credits Annual Report

Dear Ms. Young,

The Tax Administrator, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that filed for tax credits for the 2005 calendar year. This report covers the Enterprise Zone Tax Credit. The Summer Youth Employment, the New Jobs, and the Garment Manufacturers' Tax Credits have expired.

Schedule A of the report summarizes for the 2005 calendar year the number of firms filing for the credit, the total San Francisco employees, the number of eligible employees, and the amount of tax credit claimed. The total number of firms claiming the Enterprise Zone tax credits is 7. San Francisco firms reported 11 employees that qualify for the tax credit.

Schedule B of the report compares each of the tax credits by tax years from 2003 to 2005.

If you have any questions regarding this report, please contact me at (415) 554-4874.

Very truly yours,

George W. Putris
Tax Administrator

cc: José Cisneros
San Francisco Public Library

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TAX COLLECTOR'S ANNUAL REPORT
TAX CREDITS
CALENDAR YEAR 2005

Type of Tax Credit	No. of Firms Filing	Total SF Employees	No. of Eligible Employees	Total Tax Credit
Enterprise Zone	7	250	11	$ 6,856
Total	7	250	11	$ 6,856

TAX COLLECTOR'S ANNUAL REPORT
COMPARISON OF TAX CREDITS
TAX YEARS 2003 THROUGH 2005

Type of Tax Credit	Number of Firms Filing			Total Number of SF Employees			Number of Eligible Employees			Total Tax Credits		
	2003	2004	2005	2003	2004	2005	2003	2004	2005	2003	2004	2005
Enterprise Zone filed in previous tax years	13	5		372	293		43	76		$ 31,881	$ 13,469	
Enterprise Zone filed in current year [1]	1	1	7	10	40	250	3	2	11	$ 838	$ 561	$ 6,856
Total Enterprise Zone	14	6	7	382	333	250	46	78	11	$ 32,719	$ 14,030	$ 6,856
New Jobs [2]												
Summer Youth [3]												
Garment Manufacturers' [4]	5	1		n/a	n/a		n/a	n/a		$ 27,915	$ 2,969	
Totals	19	7	7	382	333	500	92	156	22	$ 60,634	$ 16,999	$ 6,856

[1] Statements filed in 2005 for prior years

[2] New Jobs Tax Credit expired December 31, 2002, no carryover.

[3] Summer Youth Tax Credit expired December 31, 2001, no carryover.

[4] Garment Manufacturers' Tax Credit expired December 31, 2001, carryover of unused tax credit allowed for no more than 3 years.

Office of the Treasurer & Tax Collector

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1 Dr. Carlton B. Goodlett Place, City Hall, Room 140
San Francisco, CA 94102

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GEORGE PUTRIS, Tax Administrator
Phone: (415) 554-4874

May 25, 2007

Kay Gulbengay
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, CA 94102

Subject: 2006 Tax Credits Annual Report

Dear Ms. Gulbengay,

The Tax Administrator, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that filed for tax credits for the 2006 calendar year. This report covers the Enterprise Zone Tax Credit. The Summer Youth Employment, the New Jobs, and the Garment Manufacturers' Tax Credits have expired.

Schedule A of the report summarizes for the 2006 calendar year the number of firms filing for the credit, the total San Francisco employees, the number of eligible employees, and the amount of tax credit claimed. The total number of firms claiming the Enterprise Zone tax credits is 10. San Francisco firms reported 76 employees that qualify for the tax credit.

Schedule B of the report compares each of the tax credits by tax years from 2004 to 2006.

If you have any questions regarding this report, please contact me at (415) 554-4874.

Very truly yours,

George Putris

George W. Putris
Tax Administrator

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TAX COLLECTOR'S ANNUAL REPORT
TAX CREDITS
CALENDAR YEAR 2006

Type of Tax Credit	No. of Firms Filing	Total SF Employees	No. of Eligible Employees	Total Tax Credit
Enterprise Zone	10	637	76	$ 17,027
Total	10	637	76	$ 17,027

TAX COLLECTOR'S ANNUAL REPORT
COMPARISON OF TAX CREDITS
TAX YEARS 2004 THROUGH 2006

Type of Tax Credit	Number of Firms Filing			Total Number of SF Employees			Number of Eligible Employees			Total Tax Credits		
	2004	2005	2006	2004	2005	2006	2004	2005	2006	2004	2005	2006
Enterprise Zone filed in previous tax years	6	7		333	250		78	11		$ 14,030	$ 6,856	
Enterprise Zone filed in current year [1]	5	5	10	180	133	637	14	13	76	$ 5,558	$ 7,459	$ 17,027
Total Enterprise Zone	11	12	10	513	383	637	92	24	76	$ 19,588	$ 14,315	$ 17,027
New Jobs [2]												
Summer Youth [3]												
Garment Manufacturers' [4]	1			n/a			n/a			$ 2,969		
Totals	12	12	10	513	383	1,274	92	24	76	$ 22,557	$ 14,315	$ 17,027

[1] Statements filed in 2006 for prior years

[2] New Jobs Tax Credit expired December 31, 2002, no carryover.

[3] Summer Youth Tax Credit expired December 31, 2001, no carryover.

[4] Garment Manufacturers' Tax Credit expired December 31, 2001, carryover of unused tax credit allowed for no more than 3 years.

Office of the Treasurer & Tax Collector

City and County of San Francisco
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GEORGE PUTRIS, Tax Administrator
Phone: (415) 554-4874

May 28, 2008

Angela Calvillo
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, CA 94102

Subject: 2007 Tax Credit Annual Report

Dear Ms. Calvillo,

The Tax Administrator, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that filed for tax credits for the 2007 calendar year. This year the report covers the Enterprise Zone Tax Credit only. The Summer Youth Employment, the New Jobs, and the Garment Manufacturers' Tax Credits have expired.

Schedule A of the report summarizes for the 2007 calendar year the number of firms filing for the credit, the total San Francisco employees, the number of eligible employees, and the amount of tax credit claimed. The total number of firms claiming the Enterprise Zone tax credits is 16. San Francisco firms reported 116 employees that qualify for this tax credit.

Schedule B of the report compares each of the tax credits by tax years from 2005 through 2007.

If you have any questions regarding this report, please contact me at (415) 554-4874.

Very truly yours,

George Putris

George W. Putris
Tax Administrator

cc: José Cisneros
San Francisco Public Library

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TAX COLLECTOR'S ANNUAL REPORT
TAX CREDITS
CALENDAR YEAR 2007

Type of Tax Credit	No. of Firms Filing	Total SF Employees	No. of Eligible Employees	Total Tax Credit
Enterprise Zone	16	906	116	$ 41,356
Total	16	906	116	$ 41,356

TAX COLLECTOR'S ANNUAL REPORT
COMPARISON OF ENTERPRISE ZONE TAX CREDITS
TAX YEARS 2005 THROUGH 2007

Type of Tax Credit	Number of Firms Filing			Total Number of SF Employees			Number of Eligible Employees			Total Tax Credits		
	2005	2006	2007	2005	2006	2007	2005	2006	2007	2005	2006	2007
Enterprise Zone filed in previous tax years	12	10		383	637		24	76		$ 14,315	$ 17,027	
Enterprise Zone filed in current year [1]	-	6	16	9	251	906	(4)	20	116	$ (2,652)	$ 15,568	$ 41,356
Total Enterprise Zone Tax Credit	12	16	16	392	888	906	20	96	116	$ 11,663	$ 32,595	$ 41,356

[1] Statements filed in 2007 for prior years

Office of the Treasurer & Tax Collector

City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, City Hall, Room 140
San Francisco, CA 94102

JOSÉ CISNEROS, Treasurer
Phone: (415) 554-4478
GEORGE PUTRIS, Tax Administrator
Phone: (415) 554-4874

May 29, 2009

Angela Calvillo
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, CA 94102

Subject: 2008 Tax Credit Annual Report

Dear Ms. Calvillo,

The Tax Administrator, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that filed for tax credits for the 2008 calendar year. This year the report covers the Enterprise Zone Tax Credit only.

Schedule A of the report summarizes for the 2008 calendar year the number of firms filing for the credit, the total San Francisco employees, the number of eligible employees, and the amount of tax credit claimed. The total number of firms claiming the Enterprise Zone tax credits is 20. San Francisco firms reported 329 employees that qualify for this tax credit.

Schedule B of the report compares each of the tax credits by tax years from 2006 through 2008.

If you have any questions regarding this report, please contact me at (415) 554-4874.

Very truly yours,

George Putris

George W. Putris
Tax Administrator

cc: José Cisneros
San Francisco Public Library

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TAX COLLECTOR'S ANNUAL REPORT
TAX CREDITS
CALENDAR YEAR 2008

Type of Tax Credit	No. of Firms Filing	Total SF Employees	No. of Eligible Employees	Total Tax Credit
Enterprise Zone (approved)	8	598	51	$ 13,905
Enterprise Zone (pending approval)*	12	4,503	278	$ 130,720
Total	20	5,101	329	$ 144,625

* Pending taxpayers submission of vouchers, signed affidavit, or worksheet to support their claim for the 2008 Enterprise Zone Tax Credit.

TAX COLLECTOR'S ANNUAL REPORT
COMPARISON OF ENTERPRISE ZONE TAX CREDITS
TAX YEARS 2006 THROUGH 2008

Type of Tax Credit	Number of Firms Filing			Total Number of SF Employees			Number of Eligible Employees			Total Tax Credits		
	2006	2007	2008	2006	2007	2008	2006	2007	2008	2006	2007	2008
Enterprise Zone reported in previous tax year	16	16		888	906		96	116		$ 32,595	$ 41,356	
Enterprise Zone filed in current year [1]	-	1	8	-	50	598	-	7	51	$ -	$ 7,738	$ 13,905
Enterprise Zone - pending submission of documentation	-	-	12	-	-	4,503	-	-	278	$ -	$ -	$ 130,720
Total Enterprise Zone Tax Credit	16	17	20	888	956	5,101	96	123	329	$ 32,595	$ 49,094	$ 144,625

[1] Statements filed in 2008 for prior years

Office of the Treasurer & Tax Collector
City and County of San Francisco

Business Tax Section, Audit Unit
George Putris, Tax Administrator

José Cisneros, Treasurer

May 28, 2010

Angela Calvillo
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, CA 94102

Subject: 2009 Tax Credit Annual Report

Dear Ms. Calvillo,

The Tax Administrator, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that filed for tax credits for the 2009 calendar year. This year the report covers the Enterprise Zone Tax Credit only.

Schedule A of the report summarizes for the 2009 calendar year the number of firms filing for the tax credit, the total number of San Francisco employees, the number of eligible employees, and the amount of tax credit claimed. 48 firms claimed the Enterprise Zone Tax Credit in the amount of $106,793. The San Francisco firms reported 118 employees that qualify for this tax credit.

Schedule B of the report compares the Enterprise Zone Tax Credits by tax years from 2007 through 2009.

If you have any questions regarding this report, please contact me at (415) 554-4574.

Very truly yours,

George Putris

George W. Putris
Tax Administrator

cc: José Cisneros
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TAX COLLECTOR'S ANNUAL REPORT
TAX CREDITS
CALENDAR YEAR 2009

Type of Tax Credit	No. of Firms Filing	Total SF Employees	No. of Eligible Employees	Total Tax Credit
Enterprise Zone (approved)	25	2,313	74	$ 45,499
Enterprise Zone (pending approval)*	23	1,100	44	$ 61,294
Total	48	3,413	118	$ 106,793

* Pending taxpayers submission of vouchers, signed affidavit, or worksheet to support their claim for the 2009 Enterprise Zone Tax Credit.

TAX COLLECTOR'S ANNUAL REPORT
COMPARISON OF ENTERPRISE ZONE TAX CREDITS
TAX YEARS 2007 THROUGH 2009

Type of Tax Credit	Number of Firms Filing			Total Number of SF Employees			Number of Eligible Employees			Total Tax Credits		
	2007	2008	2009	2007	2008	2009	2007	2008	2009	2007	2008	2009
Enterprise Zone reported in previous tax year	17	20		956	5,101		123	329		$ 49,094	$ 144,625	
Enterprise Zone filed in current year [1]	1	1	25	59	285	2,313	9	5	74	$ 781	$ 1,216	$ 45,499
Enterprise Zone - pending submission of documentation	-	-	23	-	-	1,100	-	-	44	$ -	$ -	$ 61,294
Enterprise Zone - reported prior year; did not qualify	-	(6)		-	(851)		-	(166)		$ -	$(121,632)	
Total Enterprise Zone Tax Credit	18	15	48	1,015	4,535	3,413	132	168	118	$ 49,875	$ 24,209	$ 106,793

[1] Statements filed in 2009 for prior years

Office of the Treasurer & Tax Collector
City and County of San Francisco

Business Tax Section, Audit Unit
George Putris, Tax Administrator

José Cisneros, Treasurer

May 25, 2011

Angela Calvillo
Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, CA 94102

Re: Annual Report
2010 Payroll Expense Tax Credit – Enterprise Zone

Dear Ms. Calvillo:

The Tax Administrator, pursuant to the provisions of the San Francisco Business and Tax Regulations Code, herewith submits the annual report of businesses that filed for tax credits for the 2010 calendar year. This year the report covers the Enterprise Zone Tax Credit only.

Schedule A of the report summarizes for the 2010 calendar year the number of firms filing for the tax credit, the total number of San Francisco employees, the number of eligible employees, and the amount of tax credit claimed. Sixty-one (61) firms successfully claimed the Enterprise Zone Tax Credit in the amount of $217,189. The San Francisco firms reported 249 employees that qualify for this tax credit.

Schedule B of the report compares the Enterprise Zone Tax Credits for tax years 2008 through 2010.

If you have any questions regarding this report, please contact me at (415) 554-4874.

Very truly yours,

George Putris

George W. Putris
Tax Administrator

cc: José Cisneros
San Francisco Public Library

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TAX COLLECTOR'S ANNUAL REPORT
PAYROLL EXPENSE - ENTERPRISE ZONE TAX CREDIT
CALENDAR YEAR 2010

Schedule A

Year	Number of Firms	Total SF Employees	Number of Eligible Employees	Total Enterprise Zone Tax Credit
2010	61	6,742	249	$ 217,189

TAX COLLECTOR'S ANNUAL REPORT
PAYROLL EXPENSE - ENTERPRISE ZONE TAX CREDIT
CALENDAR YEARS 2008 THROUGH 2010

Schedule B

Year	Number of Firms	Total SF Employees	Number of Eligible Employees	Total Enterprise Zone Tax Credit
2008*	16	4,529	175	$ 30,035
2009*	33	2,722	92	$ 57,081
2010	61	6,742	249	$ 217,189
Increase (from 2009 to 2010)	28	4,020	157	$ 160,108

* - amended